

## Pledge of Pension Benefits (WEF)

Company

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Name First name

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Street/no.

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ZIP code/town

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Date of birth SI number 756.

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E-mail Phone no.

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Marital status	single	married	divorced
	registered partnership	dissolved partnership	widowed

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### Notes

A pledge is subject to the same laws and regulations as an advance withdrawal (Article 30c BVG/LOB and Article 331d OR):

- Insured persons may pledge their entire available savings until they reach the age of 50. From the age of 50 onwards, they may pledge half the current savings or the savings at age 50, whichever is greater.
  - A pledge is possible until 1 month before reaching the retirement age.
  - For a pledge to be made, written consent is required from the spouse or registered partner or from the partner who is a beneficiary. Their signature must be officially certified on the application form.
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### Details about the pledge

Total of vested benefits or amount in CHF

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### Details about the property

Type of property	single-family home	condominium
Form of ownership	sole ownership	co-ownership: ____%
	joint ownership between spouses/ registered partners	

Address of property

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## Confirmation of insured person

- I confirm that the residential property is for my own use and that I have completed this application truthfully.
- I have transferred the fee of CHF 250.00 to the account CH08 0483 5041 8762 6100 0 in the name of Valitas Sammelstiftung BVG, Zürich (please attach confirmation of payment).

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## Signatures

Persons who are **married or living in a registered partnership** need to provide an officially certified signature of their partner and an official family certificate.

We require current proof of marital/civil status from **unmarried persons**. If there is a beneficiary listed, we also need his or her officially certified signature.

This document is a translation. In the event of a dispute, the German version shall prevail.

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Date

Signature of the insured person

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Date

Officially certified signature of spouse/  
registered partner/beneficiary

## Required documents

- Notification of pledge
- Announcement of pledge from bank
- Confirmation of residence (not older than 30 days)
- Excerpt from the Land Register (not older than 30 days)