

Additional declaration for starting self-employment

You are applying for cash payment of your exit benefit as a consequence of starting self-employment.

Please complete this form, as well as the form "Employee exit notification in the event of cash payment", truthfully and in full.

If no notification is received or the notification is incomplete, your exit benefit will be transferred to the Substitute Occupational Benefit Institution LOB (www.chaeis.net) six months after your exit from the occupational pension scheme.

1. Insured person

Company

Surname

First name

Street, no.

Postcode/City/Country

Date of birth

AHV/AVS number

Tel. no.

E-mail

Civil status

single

married

divorced

registered partnership

dissolved partnership

widowed

Date of marriage/registered partnership

Capacity to work

Did you have full capacity to work at the date of exit?

yes

no

2. Details of your self-employment

Start of self-employment

Field/sector of self-employment

Is this self-employment a secondary occupation?

yes

no

➔ If yes, what is your main occupation?

Is your company listed in the commercial register?

yes

no

➔ If yes: date of entry into the commercial register

➔ If yes: name of your company

Surname

First name

AHV/AVS number

3. Income and level of employment

Expected gross annual income from **self-employment**

CHF

I have the following non-self-employed occupations alongside my self-employment:

	Employer (name, address)	Gross annual income (CHF)	Employment level (%)	since (date)
1.				
2.				

4. Notes

A cash payment can only be made **within one year** of starting self-employment.

Voluntary purchases made within the last three years cannot be paid out in cash.

5. Required documents

The following documents **must** be submitted:

- Confirmation from the OASI office that you are recognised as self-employed
- Contribution confirmation from the OASI office

Depending on the form of your self-employment, you may **also** need to submit the following documents:

- Copy of a rental contract (office, studio, workshop)
- Copies of at least three quotes for or contracts with customers
- Copies of at least three customer invoices
- Website address for your company
- Business card and/or company flyer

The occupational pension scheme may also request a sworn declaration of your self-employment.

6. Confirmation and signature

By signing this document, I confirm that:

- I have completed this additional declaration truthfully and in full
- I have understood the notes under Section 4

Place, date

Employee's signature