

Retirement plan

Because the future really does start today

With more freedom, more leisure time and more independence, your retirement years offer lots of wonderful promises. But it is the time leading up to retirement that decides just how enjoyable these years will actually be. For this reason, it makes sense consider the financial aspects involved with retirement as soon as possible. You will not only benefit from a stable income from retirement assets later on, but you can also enjoy sizeable tax benefits today.

Expert advice for better decision making

Sound pension planning requires reliable information. This is why we have made various information leaflets available to you which provide an overview, for example, on voluntary pension fund purchases, potential capital withdrawals or early withdrawals for owner-occupied residential property purchases.

As well as this, we offer all individuals insured with Valitas the option of individual financial and pension planning with Credit Suisse. You can benefit by receiving pension advice that is tailored to your individual circumstances. What's more, thanks to our collaboration with Credit Suisse, this advice is free, helping you save up to CHF 1000. Our top tip is to make the most of this offer from Credit Suisse – it may be free to use but it is really worth it!

You can find the contact information for the advice service on [Credit Suisse's flyer \(in German\)](#).*

*As we are not allowed to relay information to Credit Suisse for data protection reasons, we politely ask you to contact Credit Suisse directly.