

Termination of affiliation agreement

1. Pension scheme / Employer

Name and address

Agreement no.

2. Information regarding termination

Termination with effect from

Termination reason	Switching to a new occupational pension scheme		
	Company no longer employs any employees subject to OPA		
	Closure of business – (partial) company takeover	Yes	No

The agreement is terminated with the **express** consent of the staff or appointed employee representative:

Yes No

3. Details for transferring any balance

Account holder (name, address)

IBAN

4. Details for transferring the staff's vested benefits

Account holder (name, address)

IBAN

Important notes

The agreement can only be terminated with the **express** consent of the staff or an appointed employee representative. Terminating the affiliation agreement ends the insurance cover for the risks of death and disability with effect from one month after the termination of the pension scheme relationship (Art. 10(3) OPA).

If the termination is due to switching to a new occupational pension scheme, the agreement can only be terminated if the subsequent insurer confirms by the end of the agreement term at the latest, that benefits claims that arose during the agreement term with Compacta Sammelstiftung BVG (with the exception of old-age and child's pensions) shall be taken over with at least the equivalent conditions as those provided by Compacta Sammelstiftung BVG.

By signing below, you confirm that the above information is correct. If this form is not completed truthfully, you may be subject to a custodial sentence or fines of up to CHF 10,000 (see Art. 75(1) OPA).

Place, date

Employer's representative's signature

Place, date

Employees' representative's signature

Confirmation of the agreement of staff on the change in occupational pension scheme

Pension scheme / Employer

Name and address

Termination with effect from

The pension fund commission confirms the termination of the affiliation agreement of the above named pension scheme/employer with Compacta Sammelstiftung BVG with effect from _____

It confirms that the company's staff were consulted in the termination process pursuant to the Swiss Federal Supreme Court judgment BGE 9C_409/2019 of 5 May 2020, and the termination was approved by the majority of staff.

Place, date

Employer's representative

Surname/First name of the **Employer's** representative

Signature

Surname/First name of the **Employer's** representative

Signature

Employees' representative

Surname/First name of the **Employees'** representative

Signature

Surname/First name of the **Employees'** representative

Signature